# Occupational health and safety issues in the aging workforce

#### Harry Shannon









European Year for Active Ageing and Solidarity between Generations 2012

europa.eu



# International Day of Older Persons 1 October

 "By 2050, the number of older persons will be twice the number of children in developed countries, and the number of older persons in developing countries is expected to double. This trend will have profound effects on countries and individuals."

Ban Ki-moon, 2013



# Outline of talk

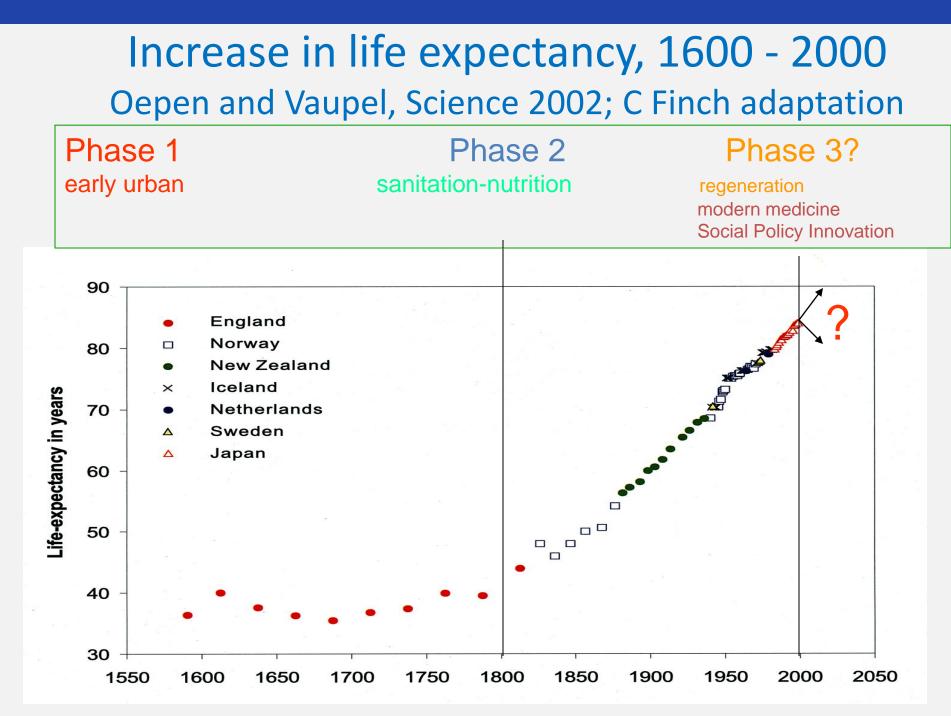
- Aging of the population
- Implications for work and workforce
- Relationship between age and health
- Implications for work health and safety
- Relationship between age and job performance
- Managing the aging workforce
- Research questions and methodological issues



#### Aging of the population

#### in Western societies





## Life expectancy world-wide

Sex	1970	1980	1990	2000	2010
Men	56.4	59.8	62.8	64.2	67.5
Women	61.2	64.9	68.1	69.8	73.3

Increases due to ...

Source: Wang et al., Lancet, 15 Dec 2012



#### **Reduction in mortality rates**

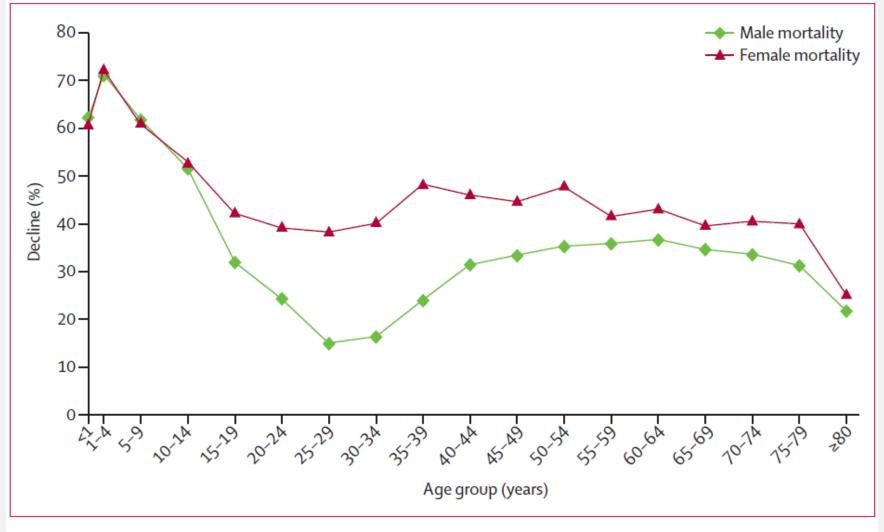


Figure 2: Decline in global age-specific mortality rate, 1970–2010

From: Wang et al., Lancet, 15 Dec 2012

#### **UK projection**

#### 'Around one-third of babies born in 2012 in the United Kingdom are expected to survive to celebrate their 100<sup>th</sup> birthday'

#### (UK) Office of National Statistics, March 2012





#### Life expectancy after age 65

#### 8.1.1 Life expectancy at age 65, 2009 and years gained since 1960 (or nearest year)

Life expectancy at 65, 2009

Females

Years gained, 1960-2009

Males

Years

Females

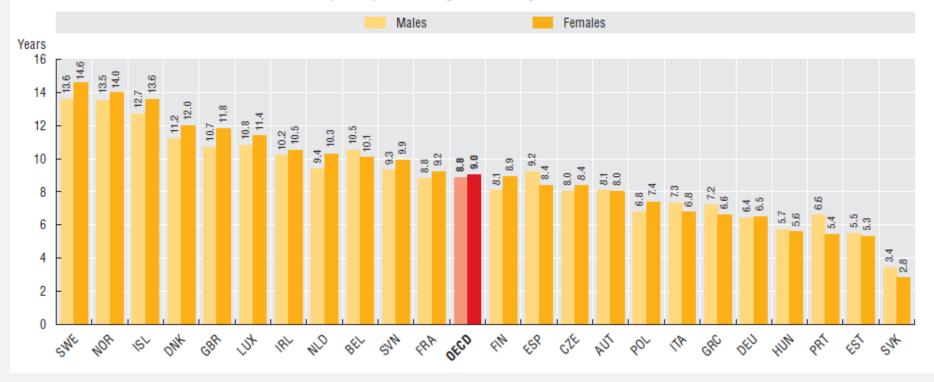
	F	emales		Males			
					_		
24.0			18.9		_	Japan	_
22.5			18.2		_	France	_
22.4			18.3		_	Spain	_
22.2			19.0		_	Switzerland	_
22.0			18.2		_	Italy	_
21.8			18.7		_	Australia	_
21.5			17.3			Finland	_
21.5			17.1			Korea	n.a.
21.4			17.6			Luxembourg	_
21.3			18.1			Canada	
21.2			18.9			Israel	n.a.
21.2			17.7			Austria	
21.1			18.6			New Zealand	
21.1			18.0			Norway	
21.1			17.5			Belgium	
21.0			18.0			Sweden	
20.8	3		18.1			United Kingdom	
20.8	3		17.6			Germany	
20.8	3		17.4			Netherlands	
20.	6		18.3			Iceland	_
20.	6		17.2		_	Ireland	-
20.	5		17.1		-	Portugal	-
20.	5		17.2		_	OECĎ	_
20	0.2		18.1		_	Greece	-
2	0.1		16.	3	-	Slovenia	n.a.
2	0.0		17.3		-	United States	-
2	0.0		17.0		-	Chile	n.a
	19.5		16.8		-	Denmark	-
	19,1		16.	3	-	Brazil	n.a.
	19.1			14.7	-	Poland	-
	18.8		1	5.2	-	Czech Republic	-
	18.3			14.4	-	Estonia	n.a.
	18.0		17.0		-	Mexico	_
	17.6			13.9	-	Slovak Republic	0.7
	17.6	_		13.7	-	Hungary	- 1
	16.	5		12.0	-	Russian Federation	n.a.
		5.9		14.0	-	Turkey	
		15.8		11.9	-	South Africa	n.a.
						South Annoa	
25	20	15	10	5	0		0
Years							

Males

7.3 5.7 6.9 5.2 7.1 6.1 7.1 4.8 6.7 6.2 6.2 5.8 7.8 5.1 6.9 4.6 5.2 5.7 6.5 5.8 5.6 5.0 3.5 5.3 6.4 4.3 5.7 6.2 5.7 5.4 6.6 3.5 5.5 3.3 3.8 4.6 6.2 4.7 6.0 4.4 5.6 3.2 3.9 4.5 4.2 4.2 3.1 2.0 4.2 2.8 4.2 3.4 2.8 3.0 3.8 2.8 3.8 2 6 8 10 4

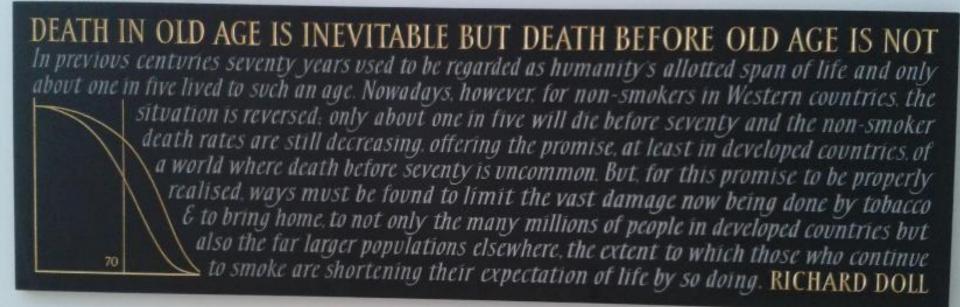
Source: OECD, 2011

#### Disability-free life expectancy after 65



8.1.2 Healthy life years at age 65, European countries, 2009

Source: OECD, 2011

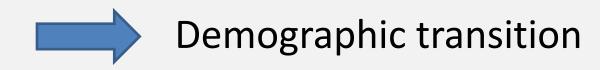




#### Changes in population *structure* result from

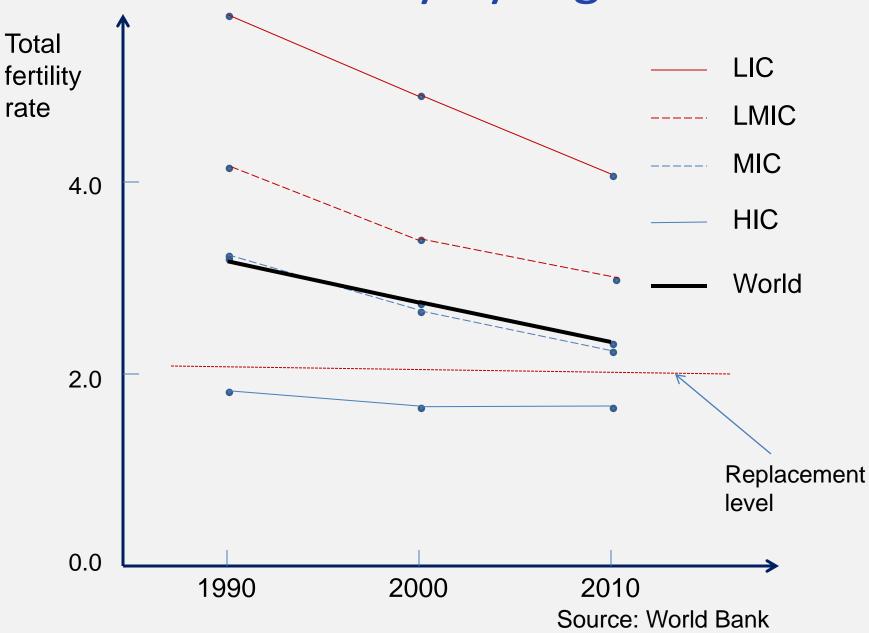
• Reduced mortality

Reduced fertility rates

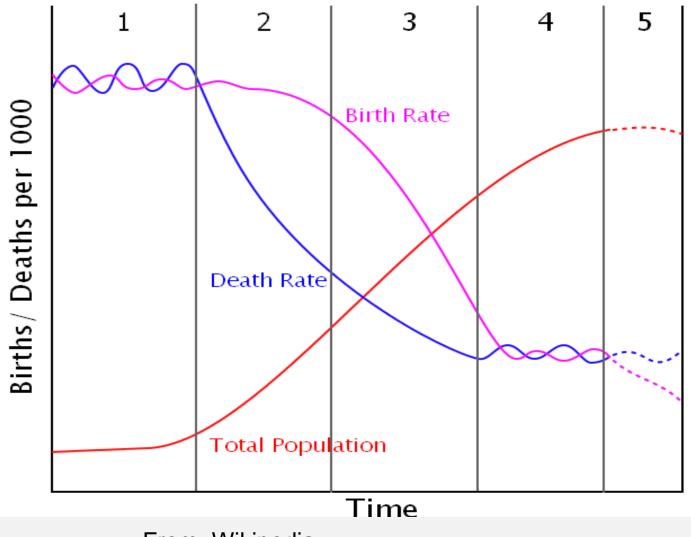




#### Fertility by region

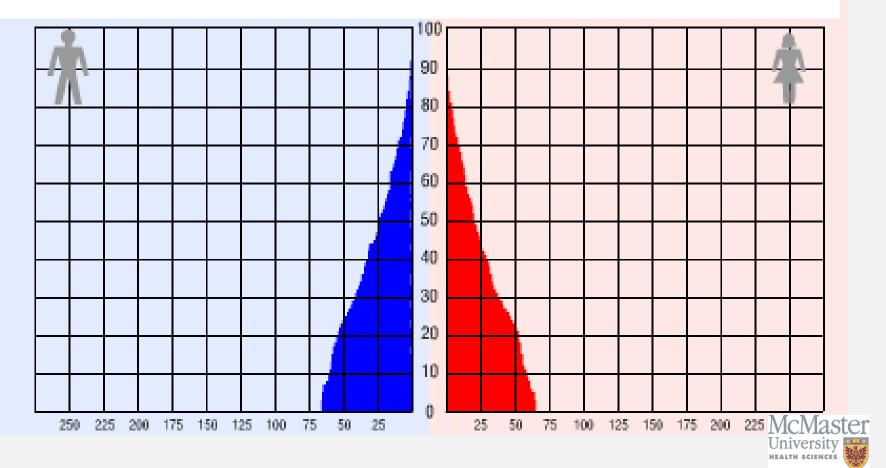


#### **Demographic transition**

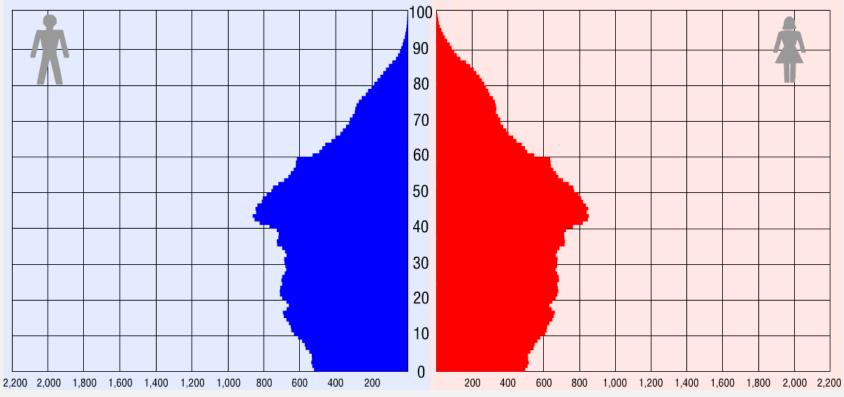


From: Wikipedia

## Age pyramid of population of Canada, 1901 (5.3 m people)

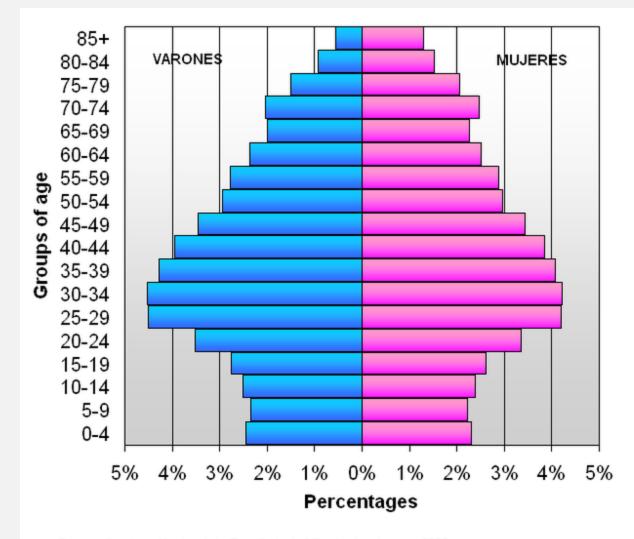


#### Age 'pyramid' of population of Canada, 2006 (32.5 m people)





#### Population 'pyramid' Spain 2005



McMaster University HEALTH SCIENCES

Source: 'Instituto Nacional de Estadística' of Spain. 1st January 2005 census

# Scenarios for the projection of the labour force in Canada

Scenarios	Assumptions about population growth	Assumptions about participation rates
A. Low growth	Low growth	Continuing trends (1999- 2008)
B. Constant participation rate (2008)	Medium growth	Constant (2008 levels)
C. Recent trends in participation rate (1999-2008)	Medium growth	Continuing trends (1999- 2008)
D. High growth	High growth	Continuing trends (1999- 2008)
E. Long-term trends in participation rates (1990-2008)	Medium growth	



Statistics Canada

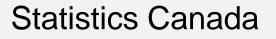
## **Statscan Projections**

- Allowed for:
  - Population aging
  - Rising education levels
  - Evolution of participation rates over time
  - Gaps in labour market activity between immigrants and visible minorities vs rest of population
- Did not allow for:
  - Labour demand
  - Economic cycles
  - Public policies



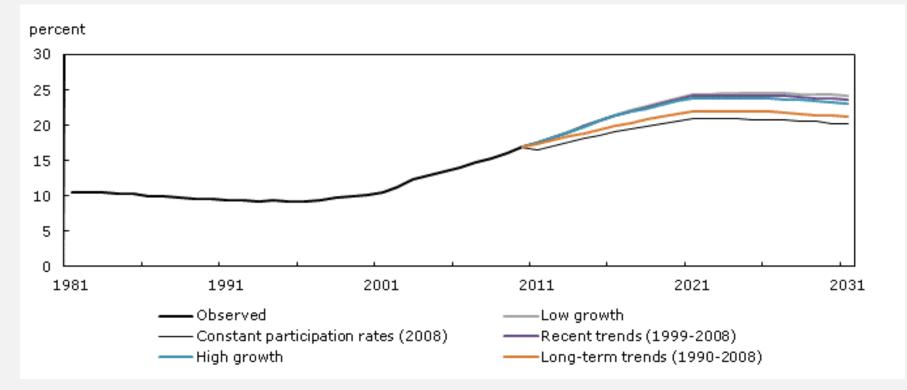
#### Overall participation rates observed (2010) and projected (2031) by province according to five scenarios

		Canada	Ontario
2010		67.0	67.1
2031	A. Low growth	62.6	63.7
	B. Constant participation rates	61.1	62.3
	C. Recent trends '99-'08	62.6	63.7
	D. High growth	62.5	63.7
	E. Long-term trends '90-'08	59.7	60.8





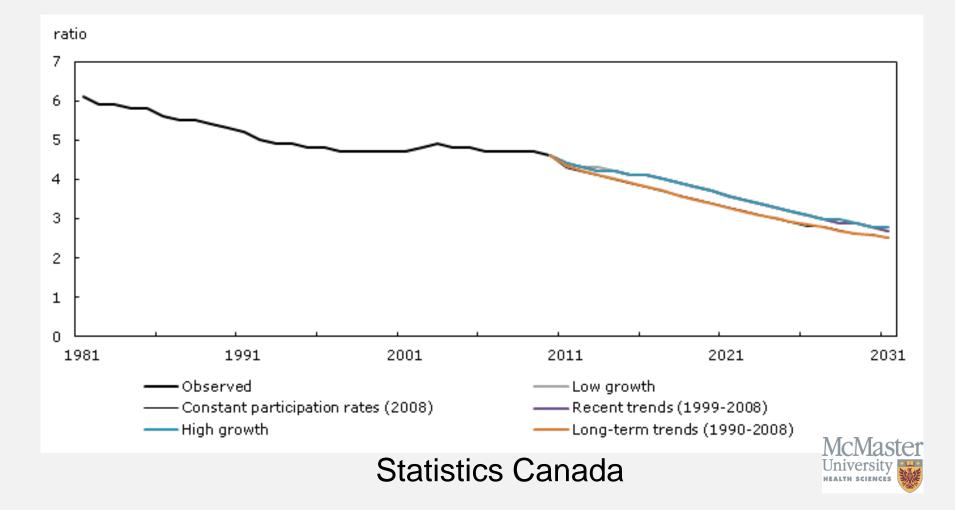
Observed (1981 to 2010) and projected (2011 to 2031) percentage of labour force aged 55 years and over according to five scenarios



**Statistics Canada** 



Observed and projected ratio of the labour force to persons aged 65 years and over and not in the labour force according to five scenarios



#### Implications for work and workforce - 1

- Proportion of older workers is increasing
- Employment rate in older age groups is increasing
- Retirement may be delayed
- Individuals' reasons for delaying retirement
  - Financial resources
  - Need to feel 'worthwhile'
  - Enjoy working

#### – etc



#### Implications for work and workforce - 2

- Societal needs more dependents per worker, especially non-working older people
- Need to keep older workers in the workforce to prevent economies from becoming smaller



#### Implications for work and workforce - 3

- Various policy options e.g., raise the standard pension age
- Actual policies vary greatly by country
- Society and organizations need to maintain capability of older workers to be productive



#### **Two questions**

- What will persuade older workers to stay in employment?
- How to ensure they remain healthy and productive?

Griffiths, 2009



## Work and careers

- Working later in life EU target
- Africa many already work when over 65
- Predominance of agriculture in poorer countries
- Discrimination against older workers
- Flexible employment, retraining
- China Universities of the 3<sup>rd</sup> Age
- Which jobs will be where in the future?
- Role of automation



## German project

Deutsche Gesetzliche Unfallversicherung Spitzenverband								DGUV Horr
News	Research	Technical inf	ormation	Databases hazardous substances		Practical solutions	Testing/Certification	Publications
Research > Project registry			> Project registry					
Project registry		Project		iga: My next occupation - personnel				
		Finance • Deuts	<b>d by:</b> che Gesetzliche			ations of limited		

- Identify jobs people leave early physical and mental stressors
- What career advice will prevent early retirement, unemployment at older ages
- What general lessons can be learned



#### Pensions: options

- Lowering the standard of living for pensioners
- Older retirement ages
- Increasing contributions while working
- Increasing total transfers from workers to pensioners

Source: UK Pension Commission, 2004



## Daily Express, 23 October 2012





Our Paper Front and Back Pages, E-Edition and Back Issues...

#### Monday 12th November 2012

📀 Site 🛛 📀 Google 👘

twitter Follow Us

Quickly Find	Y

HOME > NEWS / SHOWBIZ > UK NEWS > Millions must work forever

#### UK NEWS

Home | Front Page Lottery Big Brother NEW Reader Offers iPad App Dating NEW **MVEXPRESS** Have Your Say News / Showbiz - UK News - World News - Showbiz - Odd News Sunday Express Scottish Sport Pictures Features

Horoscope

#### MILLIONS MUST WORK FOREVER



Nearly 1.5 million people who are over 65 still work / Posed by model

Tuesday October 23,2012

#### By Sarah O'Grady

SEARCH

Have your say(24)

THE pensions crisis means millions of Britons will never be able to retire, an alarming report has found.

Nearly 1.5 million people who are over 65 still work. And more than half of them say they have no option but to carry on as they do not have sufficient <u>savings</u>  $\square$ .

## What is an 'older worker'?

- Different definitions of age:
  - Chronological
  - Subjective
  - Social age
  - Relative age
  - Legal
  - Biological
- US Age Discrimination in Employment Act
  - Prohibits discrimination against over-40s
- May be chronologically 45+ or 50+ or 55+



Historical views of 'older workers': first part of the 20<sup>th</sup> Century

• "women begin to break down in their thirties"

 "men [over 40] lack the essential flexibility of body and mind and suffer with impaired health"

Common attitudes of businesses described by Alsaker (1939); cited by Veit (2012)



Relationship between age and 'job performance'



# Stereotype of older worker

- Less physically able
- More problems with co-workers
- Want more time with families
- Less technologically savvy
- Less willing to adapt to volatile environments

• Hence, lower job performance



# Ng & Feldman, 2008

- Challenged this view in systematic review of literature
- Argued that there are more dimensions of 'job performance' than simply 'core task performance'



# Extra dimensions of job performance

- Citizenship behaviour
  - Creativity
  - Performance in training programs
  - Organizational citizenship behaviour
  - Safety performance
- Minimum performance
  - General counter-productive behaviours
  - Workplace aggression
  - On-the-job substance abuse
  - Tardiness
  - Absenteeism

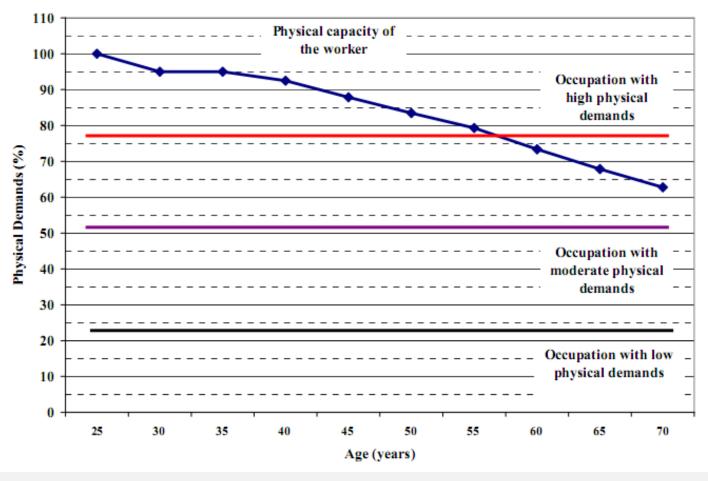


# Relationship of dimensions with age

Dimension	Benefit to workplace	
Core task performance	0	
Creativity	0	
Training Program Performance	Χ	
General citizenship behavior	V	
Injury rate	V	
General counter-productivity	V	
Aggression	V	
Substance abuse	V	
Tardiness	V	
Absenteeism	✓ / X	



### Hypothetical relationship between age, worker capacity and job demands



Smith P with permission. Adapted from Ilmarinen 2002.



### Relationship between age and health



### Musculoskeletal system

- Gradual  $\downarrow$  in strength
  - In early 50s, 80% that of early 30's
  - Mean decline 3% per year after 70
- Flexibility/mobility of joints  $\downarrow$
- Bones lose calcium
  - Can be moderated by regular weight-bearing exercise



### Cardio-respiratory system

- Functional breathing capacity
   Reduced by 40% from 30 to 65
- $O_2$  exchange rate  $\downarrow$
- Blood vessels lose flexibility
- Arteries thicken / harden



### Hearing

- Hearing ↓, especially ability to hear highpitched sounds
- Ability to locate source of sound  $\downarrow$
- Noise-induced hearing loss irreversible
- Ability to hear conversation in noisy environment  $\checkmark$



### Vision

• Flexibility of lens  $\checkmark$ 

Can be corrected with glasses

- Amount of light reaching back of eye ↓
  Up to 75% between 20 and 50
- Dark adaptation  $\downarrow$
- Colour sensitivity  $\downarrow$
- More affected by glare



### Skin

- Stretches less easily
- Permeability  $\uparrow$



### Mental processes - 1

- Peak in 30s and 40s; only small decline in 50s and 60s
- Motivation  $\uparrow$
- Verbal command  $\uparrow$
- With normal aging:
  - Happiness 个
  - Negative affect  $\downarrow$
  - Anxiety, depression  $\downarrow$
  - Occupational stress  $\downarrow$



### Mental processes - 2

- Small, generally positive relationship with age with respect to personality and adjustment
- Distinguish crystallized cognition ('pragmatics') and fluid cognition ('mechanics')
- Working memory  $\downarrow$
- Difficulty in dividing attention (multi-tasking)
- Potential dementia, Alzheimer's



# Other effects of aging

- More sleep problems
- Prevalence of chronic diseases  $\uparrow$
- Possible prescription or over-the-counter drug interaction with workplace exposures
- Recovery from injuries / illnesses longer



### Caution

- Much of what's 'known' is based on crosssectional studies
- Also, there is greater variation in health at older ages than at younger ones (hence hypothesis that effects of aging can be prevented)



### Genetic Heritability of Human Lifespan Cournil & Kirkwood Trends in Genetics 2001

### Twin Studies

McGue et al (1993)	0.22
Herskind et al (1996)	0.25
Liungquist et al (1998)	< 0.33

### **Traditional Family Studies**

Philippe (1978)	0-0.24
Bocquet-Appel & Jakobi (1990)	0.10-0.30
Mayer (1990)	0.10-0.33
Gavrilova et al (1998)	0.18-0.58
Cournil et al (2000)	0.27

### Genes account for c. 25% of what determines longevity (and disease?)

Implications for work health and safety



# Some effects of aging on work - 1

- Ability to do extended physical work  $\downarrow$
- Strength sufficient for most work
- Likelihood of fractures from falls  $\uparrow$
- Injuries may result from short-term overexertion
- Potential for musculoskeletal disorders, 'repetitive strain injuries' 个



# Some effects of aging on work - 2

- Reduced thermo-regulation
- Potential for dermal exposure  $\uparrow$
- Ability to hear alarms, verbal instructions  $\downarrow$
- Reaction / response time  $\uparrow$

(though this will not affect most work)

- Ability to read material, dials, screens, detailed work, adapt to changing light conditions may decline
- Potential for less alertness in critical jobs



# Some solutions to health and safety risks of older workers

Note that many apply to work in general!



# Levels of dealing with aging and work

Societal

– E.g., anti-discrimination laws, labour force policies

- Organizational
  - What the workplace can do
- Individual
  - Take care of health, follow procedures



- Provide lifting devices
- Minimize lifting by, e.g., packing in smaller quantities/containers
- Use lighter materials
- Provide adjustable seating and work-stations
- Reduce climbing needed
- Minimize extreme movements
- Remove excessive force, awkward postures
- Reduce repetitive taks



- Assign / schedule work to avoid fatigue
  - more time to complete tasks
  - more breaks
- Reduce general workplace noise
- Provide PPE, and maintain it
- Consider exposures with respect to chronic diseases
- Reduce long-term and repeated exposure to noise
- Avoid or adjust work in extreme heat or cold



- Reduce glare; provide indirect lighting
- Avoid sharp contrasts in light levels, or low levels of light
- Reduce multi-tasking
- Reinforce tasks and skills
- Use larger type in written materials, signs



- Adapt training to learning styles of older workers (principles of adult education)
- Improve psycho-social conditions of work
- Promote positive attitudes to older workers
- Provide health promotion programs
  - Maintain work ability
  - Physical training
- Ensure comprehensive approach to RTW



### **NIOSH** package

- "Age Awareness Training for Miners", 2008
- Provided modules on effects of aging
- Trained workers with modules
- Encouraged ideas to come from workforce local solutions



### Potential future problem

- Rael (1993) study of Ontario construction workers
- Found most of gap in injury rates between older and younger workers was because older workers did different work (e.g., supervision)
- With fewer younger workers and those employed working longer, older workers may do the hard physical work – and incur the risks they have been avoiding



### **Other issues**

- (Ethical issue) Human enhancement
- Different cohorts different expectations, etc?
- Career stages
- Increase in part-time work?
- Longer careers = more exposure
- Work in stressful jobs



### Some research questions

- Effect of toxic exposures in older workers
- Interactions of exposures with medications for chronic diseases
- Work Ability Index value at individual level
- Optimal time to retire to prevent harm to workers, to prevent harm to others
- Time to start re-training



### Some research questions

- Distribution of work over one's lifetime
- Role of Workers' Compensation in Return to Work
- Problems of low-skilled migrants
- Evaluation of interventions
- Increasing obesity



# Methodological Issues

- Need for longitudinal studies, continuing into retirement
- Possible use of historical cohorts
- Measurement e.g., Work Ability, including cognitive ability
- 'Harmonising' data across studies
- Analyses using life course perspective



### Summary

- Populations are aging
- Likely that workforces will get older
- (Some) Physical and mental declines occur with age
- Effects of declines can be reduced with workplace changes
- Need to be aware of effects of aging to manage change in workforce
- Various research questions remain



### Contact

### Harry Shannon McMaster University



### harry.shannon@mcmaster.ca

Canadian Longitudinal Study on Aging: www.clsa-elcv.ca

